

The Crossroads of Healthcare & Growth

Your Investor for Accelerated Transformation

Investment Criteria

Industry Focus + Preferred Subsectors

- Healthcare Outsourced Services
- Medical Products & Manufacturing
- Software & Technology
- Patient Services

Transaction Types

- Control positions in healthcare businesses
- Partial recapitalizations or buyouts

Transaction Size

- Target platform EBITDA \$5 – \$25M
- Target equity investments \$30 – \$150M
- Target add-on investments – cash flow positive

Company Characteristics

- Headquartered in the United States or Canada
- Founder-owned, entrepreneurially-led
- Strong business model with a history of consistent growth and profitability
- Positive secular growth trends and resilient end markets
- Fragmented market landscape
- Strong demand, implying good revenue visibility (recurring or reoccurring)
- Limited regulatory risk

Who We Are

Sheridan Capital Partners is a private equity firm focused exclusively on helping to build exceptional healthcare companies.

2012

Year
Founded

\$1B+

Capital Raised

200+

Platform and Add-on
Investments

Since 2012, Sheridan has built enduring value across the lower middle market by providing collaborative, growth-oriented solutions across outsourced services, products and manufacturing, providers, and software and technology.

Our Approach

We strive to partner with strong management teams to implement a value creation framework and drive profitable growth:

- + Support and supplement existing management talent where required
- + Establish the operating model necessary to effectively scale the business
- + Identify accretive M&A opportunities and provide the capital necessary for integration

Select Investments

Current Portfolio Companies



Sector **Bioprocessing**
Investment Date **July 2026**



Sector **Payor / Employer Services**
Investment Date **May 2026**



Sector **Provider Software & Technology**
Investment Date **December 2025**



Sector **Contract Manufacturing**
Investment Date **September 2025**



Sector **Provider Software & Technology**
Investment Date **June 2025**



Sector **Plastic Surgery & Aesthetics**
Investment Date **October 2023**



Sector **HC Third Party Administration**
Investment Date **June 2023**



Sector **Revenue Cycle Management**
Investment Date **January 2023**



Sector **Pharma Services**
Investment Date **November 2022**



Sector **Medical Device Repair**
Investment Date **May 2022**



Sector **Post Acute Consulting & RCM**
Investment Date **May 2021**



Sector **Oral Surgery**
Investment Date **May 2019**



Sector **Physical Therapy**
Investment Date **August 2018**

Realized Portfolio Companies



Sector **Healthcare MSP**



Sector **IDD Pharmacy**



Sector **Cost Cycle Management**



Sector **Ophthalmology & Optometry**



Sector **Dermatology**



Sector **Orthodontics**



Sector **Sports Nutrition Distribution**



Sector **Veterinary Pharmacy**



Sector **Biologics**



Sector **Orthodontics**