

The Crossroads of Healthcare & Growth

Your Investor for Accelerated Transformation

Investment Criteria

Industry Focus + Preferred Subsectors

- Healthcare Outsourced Services
- Medical Products & Manufacturing
- Software & Technology
- Patient Services

Transaction Types

- Control positions in healthcare businesses
- Partial recapitalizations or buyouts

Transaction Size

- Target platform EBITDA \$5 – \$25M
- Target equity investments \$30 – \$150M
- Target add-on investments – cash flow positive

Company Characteristics

- Headquartered in the United States or Canada
- Founder-owned, entrepreneurially-led
- Strong business model with a history of consistent growth and profitability
- Positive secular growth trends and resilient end markets
- Fragmented market landscape
- Strong demand, implying good revenue visibility (recurring or reoccurring)
- Limited regulatory risk

Who We Are

Sheridan Capital Partners is a private equity firm focused exclusively on helping to build exceptional healthcare companies.

2012

Year
Founded

\$1B+

Capital Raised

200+

Platform and Add-on
Investments

Since 2012, Sheridan has built enduring value across the lower middle market by providing collaborative, growth-oriented solutions across outsourced services, products and manufacturing, providers, and software and technology.

Our Approach

We strive to partner with strong management teams to implement a value creation framework and drive profitable growth:

- + Support and supplement existing management talent where required
- + Establish the operating model necessary to effectively scale the business
- + Identify accretive M&A opportunities and provide the capital necessary for integration

Current Portfolio Companies

	Sector	Provider Software & Technology		Sector	Bioprocessing
	Investment Date	August 2026		Investment Date	July 2026
	Sector	Payor / Employer Services		Sector	Provider Software & Technology
	Investment Date	May 2026		Investment Date	December 2025
	Sector	Contract Manufacturing		Sector	Provider Software & Technology
	Investment Date	September 2025		Investment Date	June 2025
	Sector	Plastic Surgery & Aesthetics		Sector	HC Third Party Administration
	Investment Date	October 2023		Investment Date	June 2023
	Sector	Revenue Cycle Management		Sector	Pharma Services
	Investment Date	January 2023		Investment Date	November 2022
	Sector	Medical Device Repair		Sector	Post Acute Consulting & RCM
	Investment Date	May 2022		Investment Date	May 2021
	Sector	Oral Surgery		Sector	Physical Therapy
	Investment Date	May 2019		Investment Date	August 2018

Realized Portfolio Companies

	Sector	Healthcare MSP		Sector	IDD Pharmacy
	Sector	Cost Cycle Management		Sector	Ophthalmology & Optometry
	Sector	Dermatology		Sector	Orthodontics
	Sector	Sports Nutrition Distribution		Sector	Veterinary Pharmacy
	Sector	Biologics		Sector	Orthodontics